

Financial Foundations Series

Presented by Neil Collins, Edward Jones Financial Advisor

ADULTS



TUESDAYS | 7 - 8:30 PM
May 16 - June 6
Richmond Public Library
Brighthouse Branch
Community Place Room

May 16 | Foundations of Investing

An overview of investing, including key terms and investment types. Covering the basic features of bonds, stocks and mutual funds; the importance of asset allocation and five steps to help you build a better investment plan.

May 23 | Protecting What Matters Most

This seminar covers foundational knowledge of four types of insurance: life insurance, disability insurance, critical illness insurance, and long-term care insurance.

May 30 | Preparing Your Estate Plan

This session is designed to help people better understand the basics of estate planning so they can consider the options that make the most sense for their specific situations.

June 6 | Making Your Money Last: 10 Principles for Living in Retirement

For retirees and those planning for their transition into retirement. Attendees will learn how to achieve a stable, steady income so they can live the kind of retirement lifestyle they desire while helping to protect their retirements from unforeseen events.

For more details, visit yourlibrary.ca/events, call 604.231.6413 or talk to a staff member.